First Regular Session Seventy-third General Assembly STATE OF COLORADO

INTRODUCED

LLS NO. 21-0195.01 Conrad Imel x2313

HOUSE BILL 21-1004

HOUSE SPONSORSHIP

Snyder and Soper,

SENATE SPONSORSHIP

Gardner and Lee.

House Committees

Senate Committees

Finance

A BILL FOR AN ACT

101 CONCERNING THE "COLORADO UNIFORM ELECTRONIC WILLS ACT".

Bill Summary

(Note: This summary applies to this bill as introduced and does not reflect any amendments that may be subsequently adopted. If this bill passes third reading in the house of introduction, a bill summary that applies to the reengrossed version of this bill will be available at http://leg.colorado.gov.)

Colorado Commission on Uniform State Laws. The bill enacts the "Colorado Uniform Electronic Wills Act". The bill declares that an electronic will is a will for all purposes of Colorado law. The bill specifies the requirements for:

- Executing and revoking an electronic will;
- Simultaneously executing, attesting, and making an electronic will; and
- Certifying a paper copy of an electronic will.

1	Be it enacted by the General Assembly of the State of Colorado:					
2	SECTION 1. In Colorado Revised Statutes, add part 15 to article					
3	12 of title 15 as follows:					
4	PART 15					
5	COLORADO UNIFORM ELECTRONIC WILLS ACT					
6	15-12-1501. Short title. This part 15 may be cited as the					
7	"COLORADO UNIFORM ELECTRONIC WILLS ACT".					
8	15-12-1502. Definitions. IN THIS PART 15:					
9	(1) "ELECTRONIC" MEANS RELATING TO TECHNOLOGY HAVING					
10	ELECTRICAL, DIGITAL, MAGNETIC, WIRELESS, OPTICAL,					
11	ELECTROMAGNETIC, OR SIMILAR CAPABILITIES.					
12	(2) "ELECTRONIC PRESENCE" MEANS THE RELATIONSHIP OF TWO OR					
13	MORE INDIVIDUALS IN DIFFERENT LOCATIONS COMMUNICATING IN REAL					
14	TIME TO THE SAME EXTENT AS IF THE INDIVIDUALS WERE PHYSICALLY					
15	PRESENT IN THE SAME LOCATION.					
16	(3) "ELECTRONIC WILL" MEANS A WILL EXECUTED					
17	ELECTRONICALLY IN COMPLIANCE WITH SECTION 15-12-1505 (1).					
18	(4) "RECORD" MEANS INFORMATION THAT IS INSCRIBED ON A					
19	TANGIBLE MEDIUM OR THAT IS STORED IN AN ELECTRONIC OR OTHER					
20	MEDIUM AND IS RETRIEVABLE IN PERCEIVABLE FORM.					
21	(5) (a) "SIGN" MEANS, WITH PRESENT INTENT TO AUTHENTICATE					
22	OR ADOPT A RECORD, AND SUBJECT TO SUBSECTION (5)(b) OF THIS					
23	SECTION, TO EXECUTE OR ADOPT A TANGIBLE SYMBOL OR TO AFFIX TO OR					
24	LOGICALLY ASSOCIATE WITH THE RECORD AN ELECTRONIC SYMBOL OR					
25	PROCESS.					
26	(b) AN ELECTRONIC SYMBOL OF A TESTATOR OR WITNESS MUST BE					

-2- HB21-1004

1	AN ELECTRONIC IMAGE OF THE TESTATOR'S OR WITNESS'S SIGNATURE IN				
2	THE TESTATOR'S OR WITNESS'S HANDWRITING AFFIXED TO THE ELECTRONIC				
3	WILL.				
4	(6) "STATE" MEANS A STATE OF THE UNITED STATES, THE				
5	DISTRICT OF COLUMBIA, PUERTO RICO, THE UNITED STATES VIRGIN				
6	ISLANDS, OR ANY TERRITORY OR INSULAR POSSESSION SUBJECT TO THE				
7	JURISDICTION OF THE UNITED STATES. THE TERM INCLUDES A FEDERALLY				
8	RECOGNIZED INDIAN TRIBE.				
9	(7) "WILL" HAS THE MEANING SET FORTH IN SECTION 15-10-201				
10	(59).				
11	15-12-1503. Law applicable to electronic wills - principles of				
12	equity. An electronic will is a will for all purposes of the law of				
13	THIS STATE. THE LAW OF THIS STATE APPLICABLE TO WILLS AND				
14	PRINCIPLES OF EQUITY APPLY TO AN ELECTRONIC WILL, EXCEPT AS				
15	MODIFIED BY THIS PART 15.				
16	15-12-1504. Choice of law regarding execution. (1) A WILL				
17	EXECUTED ELECTRONICALLY BUT NOT IN COMPLIANCE WITH SECTION				
18	15-12-1505(1) is an electronic will under this part 15 if executed				
19	IN COMPLIANCE WITH THE LAW OF THE JURISDICTION WHERE THE				
20	TESTATOR IS:				
21	(a) PHYSICALLY LOCATED WHEN THE WILL IS SIGNED; OR				
22	(b) Domiciled or resides when the will is signed or when				
23	THE TESTATOR DIES.				
24	15-12-1505. Execution of electronic will. (1) Subject to				
25	SECTION 15-12-1508 (4), AND EXCEPT AS PROVIDED IN SECTION				
26	6 15-12-1506, AN ELECTRONIC WILL MUST BE:				
27	(a) A RECORD THAT IS READABLE AS TEXT AT THE TIME OF SIGNING				

-3- HB21-1004

1	UNDER SUBSECTION (1)(b) OF THIS SECTION;
2	(b) SIGNED BY:
3	(I) THE TESTATOR; OR
4	(II) ANOTHER INDIVIDUAL IN THE TESTATOR'S NAME, IN THE
5	TESTATOR'S PHYSICAL PRESENCE, AND BY THE TESTATOR'S DIRECTION;
6	AND
7	(c) EITHER:
8	(I) SIGNED IN THE PHYSICAL OR ELECTRONIC PRESENCE OF THE
9	TESTATOR BY AT LEAST TWO INDIVIDUALS, EACH OF WHOM IS A RESIDENT
10	OF A STATE AND PHYSICALLY LOCATED IN A STATE AT THE TIME OF
11	SIGNING AND WITHIN A REASONABLE TIME AFTER WITNESSING:
12	(A) The signing of the will under subsection $(1)(b)$ of this
13	SECTION; OR
14	(B) THE TESTATOR'S ACKNOWLEDGMENT OF THE SIGNING OF THE
15	WILL UNDER SUBSECTION (1)(b) OF THIS SECTION OR ACKNOWLEDGMENT
16	OF THE WILL; OR
17	(II) ACKNOWLEDGED BY THE TESTATOR BEFORE AND IN THE
18	PHYSICAL OR ELECTRONIC PRESENCE OF A NOTARY PUBLIC OR OTHER
19	INDIVIDUAL WHO IS AUTHORIZED BY COLORADO LAW TO NOTARIZE
20	RECORDS, AND WHO IS LOCATED IN COLORADO AT THE TIME THE NOTARIAL
21	ACT IS PERFORMED.
22	(2) Intent of a testator that the record under subsection
23	(1)(a) OF THIS SECTION BE THE TESTATOR'S ELECTRONIC WILL MAY BE
24	ESTABLISHED BY EXTRINSIC EVIDENCE.
25	15-12-1506. Harmless error. Section 15-11-503 applies to a
26	WILL EXECUTED ELECTRONICALLY.
27	15-12-1507. Revocation. (1) AN ELECTRONIC WILL MAY REVOKE

-4- HB21-1004

1	ALL OR PART OF A PREVIOUS WILL.					
2	(2) ALL OR PART OF AN ELECTRONIC WILL IS REVOKED BY:					
3	(a) A SUBSEQUENT WILL THAT REVOKES ALL OR PART OF THE					
4	ELECTRONIC WILL EXPRESSLY OR BY INCONSISTENCY; OR					
5	(b) A PHYSICAL ACT, IF IT IS ESTABLISHED BY CLEAR					
6	CONVINCING EVIDENCE THAT THE TESTATOR, WITH THE INTENT OF					
7	REVOKING ALL OR PART OF THE WILL, PERFORMED THE ACT OR DIRECTED					
8	ANOTHER INDIVIDUAL WHO PERFORMED THE ACT IN THE TESTATOR'S					
9	PHYSICAL PRESENCE.					
10	15-12-1508. Electronic will attested and made self-proving at					
11	time of execution. (1) AN ELECTRONIC WILL MAY BE SIMULTANEOUSLY					
12	EXECUTED, ATTESTED, AND MADE SELF-PROVING BY ACKNOWLEDGMENT					
13	OF THE TESTATOR AND AFFIDAVITS OF THE WITNESSES.					
14	(2) THE ACKNOWLEDGMENT AND AFFIDAVITS UNDER SUBSECTION					
15	(1) OF THIS SECTION MUST BE:					
16	(a) MADE IN THE PHYSICAL PRESENCE OF AN OFFICER AUTHORIZED					
17	TO ADMINISTER OATHS UNDER LAW OF THE STATE IN WHICH THE TESTATOR					
18	SIGNS PURSUANT TO SECTION 15-12-1505 (1)(b) OR, IF FEWER THAN TWO					
19	ATTESTING WITNESSES ARE PHYSICALLY PRESENT IN THE SAME LOCATION					
20	AS THE TESTATOR AT THE TIME OF SIGNING PURSUANT TO SECTION					
21	15-12-1505 (1)(b), IN THE PHYSICAL OR ELECTRONIC PRESENCE OF A					
22	NOTARY PUBLIC OR OTHER INDIVIDUAL WHO IS AUTHORIZED BY					
23	COLORADO LAW TO NOTARIZE RECORDS, AND WHO IS LOCATED IN					
24	COLORADO AT THE TIME THE NOTARIAL ACT IS PERFORMED; AND					
25	(b) EVIDENCED BY THE OFFICER'S CERTIFICATE UNDER OFFICIAL					
26	SEAL AFFIXED TO OR LOGICALLY ASSOCIATED WITH THE ELECTRONIC WILL					
27	(3) THE ACKNOWLEDGMENT AND AFFIDAVITS UNDER SUBSECTION					

-5- HB21-1004

1	(1) OF THIS SECTION MUST BE IN SUBSTANTIALLY THE FOLLOWING FORM:		
2	I,, THE TESTATOR, AND, BEING SWORN, DECLARE TO THE		
3	UNDERSIGNED OFFICER THAT I SIGN THIS INSTRUMENT AS MY ELECTRONIC		
4	WILL, I WILLINGLY SIGN IT OR WILLINGLY DIRECT ANOTHER TO SIGN FOR		
5	ME, I EXECUTE IT AS MY VOLUNTARY ACT FOR THE PURPOSES EXPRESSED		
6	IN THIS INSTRUMENT, AND I AM EIGHTEEN YEARS OF AGE OR OLDER, OF		
7	SOUND MIND, AND UNDER NO CONSTRAINT OR UNDUE INFLUENCE.		
8			
9	TESTATOR		
10	WE,, AND, WITNESSES, BEING SWORN, DECLARE		
11	TO THE UNDERSIGNED OFFICER THAT THE TESTATOR SIGNED THIS		
12	INSTRUMENT AS THE TESTATOR'S ELECTRONIC WILL, THAT THE TESTATOR		
13			
14	4 SIGN FOR THE TESTATOR, AND THAT EACH OF US, IN THE PHYSICA		
15	ELECTRONIC PRESENCE OF THE TESTATOR, SIGNS THIS INSTRUMEN		
16	WITNESS TO THE TESTATOR'S SIGNING, AND TO THE BEST OF OUR		
17	KNOWLEDGE THE TESTATOR IS EIGHTEEN YEARS OF AGE OR OLDER, OF		
18	SOUND MIND, AND UNDER NO CONSTRAINT OR UNDUE INFLUENCE.		
19			
20	WITNESS		
21			
22	WITNESS		
23	CERTIFICATE OF OFFICER:		
24	STATE OF		
25	COUNTY OF		
26	SUBSCRIBED, SWORN TO, AND ACKNOWLEDGED BEFORE ME BY		
27	, THE TESTATOR, AND SUBSCRIBED AND SWORN TO BEFORE		

-6- HB21-1004

, WITNESSES, THIS DAY OF	AN	ME BY
	··	,
	(SEAL)	
(SIGNED)		
(OFFICIAL CAPACITY OF OFFICER)		
SICALLY OR ELECTRONICALLY AFFIXED TO AN	(4) A SIGNATURE P	
D TO OR LOGICALLY ASSOCIATED WITH AN	AVIT THAT IS AFFL	AFFIDA
THIS ACT IS DEEMED A SIGNATURE OF THE	RONIC WILL UNDE	ELECTI
ECTION 15-12-1505 (1).	RONIC WILL UNDER	ELECTI
ication of paper copy. An INDIVIDUAL MAY	15-12-1509. Cert	
COPY OF AN ELECTRONIC WILL BY AFFIRMING	E A CERTIFIED PAPI	CREAT
RY THAT A PAPER COPY OF THE ELECTRONIC	PENALTY OF PERJ	UNDER
, AND ACCURATE COPY OF THE ELECTRONIC	S A COMPLETE, TR	WILL IS
VILL IS MADE SELF-PROVING, THE CERTIFIED	IF THE ELECTRONIC	WILL. 1
UST INCLUDE THE SELF-PROVING AFFIDAVITS.	COPY OF THE WILL	PAPER
rmity of application and construction. IN	15-12-1510. Uni	
THIS UNIFORM ACT, CONSIDERATION MUST BE	ING AND CONSTRUI	APPLYI
MOTE UNIFORMITY OF THE LAW WITH RESPECT	TO THE NEED TO PR	GIVEN '
ONG STATES THAT ENACT IT.	SUBJECT MATTER A	TO ITS
cation of part. This part 15 applies to the	15-12-1511. App	
IES ON OR AFTER THE EFFECTIVE DATE OF THIS	F A DECEDENT WHO	WILL O
	5.	PART 1
orado Revised Statutes, 24-21-514.5, amend	SECTION 2. In C	
	II) as follows:	(2)(b)(
dio-video communication - definitions.	24-21-514.5. A	

(2) (b) A notary public shall not use a remote notarization system to 1 2 notarize: 3 EXCEPT AS PROVIDED IN THE "COLORADO UNIFORM (II)4 ELECTRONIC WILLS ACT", PART 15 OF ARTICLE 12 OF TITLE 15, a will, 5 codicil, document purporting to be a will or codicil, or any 6 acknowledgment required under section 15-11-502 or 15-11-504. 7 **SECTION 3. Safety clause.** The general assembly hereby finds, 8 determines, and declares that this act is necessary for the immediate

preservation of the public peace, health, or safety.

9

-8- HB21-1004