

A RESOLUTION

21-635

IN THE COUNCIL OF THE DISTRICT OF COLUMBIA

November 1, 2016

To approve the borrowing of funds by the District through the issuance and sale of income tax secured revenue bonds and notes and general obligation bonds and notes in an aggregate principal amount not to exceed \$ 1,150,000,000.

RESOLVED, BY THE COUNCIL OF THE DISTRICT OF COLUMBIA, That this resolution may be cited as the "Fiscal Year 2017 Income Tax Secured Revenue Bond, General Obligation Bond and General Obligation and Income Tax Secured Revenue Bond Anticipation Note Issuance Approval Resolution of 2016".

Sec. 2. (a) Pursuant to and in accordance D.C. Official Code § 47-335.01, the General Obligation Bonds and Bond Anticipation Notes for Fiscal Years 1999 -2004 Authorization Act of 1999, effective July 29, 1999 (D.C. Law 13-22; D.C. Official Code § 1-204.61, note); the General Obligation Bonds and Bond Anticipation Notes for Fiscal Years 2002 -2007 Authorization Act of 2002, effective March 25, 2003 (D.C. Law 14-214; D.C. Official Code § 1-204.61, note); the General Obligation Bonds and Bond Anticipation Notes for Fiscal Years 2007-2012 Authorization Act of 2006, effective March 6, 2007 (D.C. Law 16-212; D.C. Official Code § 1-204.61, note), and the General Obligation Bonds and Bond Anticipation Notes for Fiscal Years 2013-2018 Authorization Act of 2012, effective March 19, 2013 (D.C. Law 19-231) (the "Bond Acts"), and Subchapter II-D of the District of Columbia Official Code (§ 47-340.26 *et seq.*) ("Income Tax Bond Act"), the Council approves the issuance and sale of:

(1) Income tax secured revenue bonds and general obligation bonds in an aggregate principal amount not to exceed \$500,000,000 to fund the following capital projects, as that term is defined in the Income Tax Bond Act or the Bond Acts, plus all costs and expenses authorized by the Income Tax Bond Act or the Bond Acts, including, but not limited to, reimbursing amounts temporarily advanced from the General Fund of the District of Columbia, any enterprise fund, or other fund or account of the District, and all costs and expenses of issuing and delivering the bonds, including, but not limited to, underwriting, rating agency fees, legal fees, accounting fees, financial advisory fees, bond insurance and other credit enhancements, liquidity enhancements, printing costs and expenses, capitalized interest, establishment of debt service or other reserve funds related to the bonds, the payment of costs of contracts described in the Income Tax Bond Act or the Bond Acts, and the payments of other debt program related costs as provided in the related agreements:

ENROLLED ORIGINAL

Owner Agency	Project Number	Project Title	Implementing Agency	Total Borrowing Plan \$
COUNCIL	WIL	John A. Wilson Building	DGS	2,808,596
Total - Council of the District of Columbia				2,808,596
DGS	AA3	Consolidated Laboratory Facility	DGS	14,312
DGS	N14	One Judiciary Square	DGS	347,860
DGS	PL1	Hazardous Material Abatement/ADA	DGS	4,934,756
DGS	PL6	HVAC Repair Renovation Pool	DGS	17,539
DGS	PL9	Energy Retrofitting & System Replacement	DGS	1,546,688
DGS	PUT	Property Tracking System	DGS	487,003
DGS	SPC	Soccer Stadium	DGS	63,407,000
Total - Department of General Services				70,755,158
OCFO	CIM	CFO\$olve Financial Application	OCFO	751,862
OCFO	CSP	SOAR Modernization	OCFO	5,565,059
Total - Office of the Chief Financial Officer				6,316,921
PLANNING	PLN	Ward 8 Citizens' Summit Challenge	OP	1,527,396
Total - Office of Planning				1,527,396
Arts	AH7	Arts & Humanities Grants & Projects	ARTS	128,708
Total - Commission on Arts and Humanities				128,708
DCOA	EA3	Washington Center For Aging Services Renovation	DGS	514,125
Total - DC Office on Aging				514,125
DCPL	FGR	Francis A. Gregory Library	DCPL	3,777
DCPL	NEL	Northeast Library	DCPL	547,780
DCPL	WOD	Woodridge Library	DCPL	3,576,539
Total - DC Public Library				4,128,096
DCRA	EB3	Vacant Property Inspection And Abatement	DCRA	163,585
DCRA	ISM	IT Systems Modernization	DCRA	539,639
Total - Department of Consumer and Regulatory Affairs				703,224
DHCD	40	Property Acquisition & Disposition	DHCD	343,706
Total - Department of Housing and Community Development				343,706
DMPED	AMS	McMillan Site Redevelopment	DMPED	2,100,000
DMPED	ASC	Skyland Shopping Center	DMPED	2,425,819
Total - Deputy Mayor for Economic Development				4,525,819
MPD	CTV	Tactical Village Training Facility	DGS	336,413
MPD	PDB	CCTV/Shotspotter Integration	MPD	379,112
MPD	PEQ	Specialized Vehicles - MPD (Short-Term)	MPD	3,916,314
MPD	PLR	Renovation of MPD District Stations	DGS	6,394,172

ENROLLED ORIGINAL

MPD	PLT	Crime Fighting Technology	MPD	217,302
Total - Metropolitan Police Department				11,243,313
FEMS	206	Fire Apparatus	FEMS	5,967,154
FEMS	LA1	Fire Apparatus	FEMS	60,000
FEMS	LB6	E-15 Complete Modernization/Renovation	DGS	40,913
FEMS	LB7	Engine Company 16 Renovation	DGS	4,273,892
FEMS	LB8	E-17 Complete Renovation	FEMS	46,360
FEMS	LC7	E-25 Complete Renovation	FEMS	21,966
FEMS	LD1	E-28 Complete Modernization/Renovation	FEMS	411,230
FEMS	LD2	E-29 Complete Renovation/Modernization	DGS	57,527
FEMS	LD8	EVOC Course	FEMS	1,213,561
FEMS	LE5	Engine 14 Major Renovation	DGS	2,741,137
FEMS	LF2	FEMS Scheduled Capital Improvements	DGS	734,352
Total - Fire and Emergency Medical Services				15,568,092
DOC	CGN	General Renovations at DOC Facilities	DGS	339,268
DOC	CR0	Inmate Processing Center	DGS	1,292,619
DOC	CRF	Roof Refurbishment at DOC Facilities	DGS	3,900
DOC	FL4	Suicide Risk Mitigation	DGS	16,412
DOC	MA2	Elevator/Escalator Pool	DGS	502,088
Total - Department of Corrections				2,154,287
DFS	LIM	Renovation of University Facilities	DFS	883,297
Total - Department of Forensic Sciences				883,297
DCPS	BRK	Brookland MS Modernization	DGS	509,455
DCPS	GAH	Healthy School Yards	DGS	901,100
DCPS	GI0	Special Education Classrooms	DGS	425,238
DCPS	GI5	Rose/Reno School Small Cap Project	DGS	2,490,110
DCPS	GM1	Major Repairs/Maintenance - DCPS	DGS	2,671,102
DCPS	MH1	Dunbar SHS Modernization	DGS	487,126
DCPS	MR3	Maury ES Modernization/Renovation	DGS	137,496
DCPS	N50	IT Products and Services	DCPS	13,345
DCPS	N80	DCPS IT Infrastructure Upgrade	OCTO	4,770,451
DCPS	NA6	Ballou SHS	DGS	2,514,278
DCPS	NR6	Woodson HS - Modernization/Renovation	DGS	67,925
DCPS	NR9	Roosevelt HS Modernization	DGS	6,812,961
DCPS	NX4	Anacostia HS Modernization	DGS	1,465,706
DCPS	NX8	Coolidge HS Modernization/Renovation	DGS	1,500
DCPS	PK3	Martin Luther King ES Modernization	DGS	16,022
DCPS	SG1	Window Replacement - DCPS	DGS	2,047,000
DCPS	SG3	Maintenance Improvements	DGS	12,860,000

ENROLLED ORIGINAL

DCPS	SG4	Duke Ellington	DGS	19,250
DCPS	SK1	Marie Reed ES (Stadium)	DGS	2,108,774
DCPS	T22	DCPS DCSTARS IT Upgrade	OCTO	3,544,845
DCPS	TB2	Burroughs ES Modernization/Renovation	DGS	43,104
DCPS	TK3	Takoma ES Renovation/Modernization	DGS	88,199
DCPS	YY1	Modernization/Renovation - DCPS	DGS	14,864,700
DCPS	YY2	Stabilization	DGS	56,325
DCPS	YY6	Planning - DCPS	DGS	795,463
Total - District of Columbia Public Schools				59,711,475
OSSE	BU0	Special Education Vehicle Replacement	OSSE	540,098
OSSE	GD2	OSSE Facility Improvements	OSSE	29,716
OSSE	EMG	Educational Grant Management System II	OSSE	1,695,523
OSSE	N28	Special Education Data Systems	OSSE	2,140,178
Total - Office of the State Superintendent of Education				4,405,515
UDC	UG7	Renovation of University Facilities	UDC	11,588,220
Total - University of the District of Columbia				11,588,220
SET	BU0	Vehicle Replacement	SET	1,108,658
Total - Special Education Transportation				1,108,658
DPR	ANR	Anacostia Rec Center Modernization	DPR	128,171
DPR	AW3	Marvin Gaye Recreation Center	DGS	24,163
DPR	BSM	Benning Stoddert Modernization	DPR	2,797,210
DPR	COM	Congress Heights Modernization	DPR	47,587
DPR	DUC	Duck Pond	DPR	12,200
DPR	FTL	Fort Lincoln Park	DPR	63,171
DPR	HTS	Hearst Park	DPR	205,585
DPR	LFR	Lafayette Rec Expansion	DGS	105,000
DPR	NPR	IT Infrastructure - DPR	OCTO	750,000
DPR	Q10	Fort Greble Recreation Center	DGS	41,446
DPR	Q11	Hillcrest Recreation Center	DGS	25,189
DPR	QB3	Roper / Deanwood Recreation Center	DPR	66,357
DPR	QE2	Ridge Road Recreation Center	DGS	4,668,060
DPR	QE5	ADA Compliance	DPR	149,787
DPR	QFL	DPR Fleet Upgrades	DPR	37,728
DPR	QH7	Park Improvements	DPR	39,692
DPR	QI8	Guy Mason Rehabilitation	DGS	116,262
DPR	QI9	Rosedale Recreation Center	DGS	68,856
DPR	QJ8	Friendship Park	DGS	719,495
DPR	QK3	Fort Stanton Recreation Center	DGS	374,008
DPR	QM6	Raymond Recreation Center	DGS	45,336

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DPR	QM7	Chevy Chase Recreation Center	DGS	750
DPR	QN5	Langdon Community Center Redevelopment	DGS	1,161,416
DPR	QN7	Athletic Field and Park Improvements	DGS	517,295
DPR	QN8	Banneker Baseball Center	DGS	208,717
DPR	QS5	Barry Farm Recreation Center	DGS	1,640,051
DPR	R67	Bald Eagle Recreation Center	DGS	59,095
DPR	RE0	Parkview Recreation Center & Small House	DGS	249,609
DPR	RG0	General Improvements - DPR Facilities	DGS	5,801,735
DPR	RR0	General Improvements	DGS	141,105
DPR	SET	Southeast Tennis and Learning Center	DGS	3,005,197
Total - Department of Parks and Recreation				23,270,273
DOH	HC1	DC Animal Shelter	DGS	164,587
DOH	R23	Laboratory Re-Engineering	DGS	5,358
Total - Department of Health				169,945
DHCF	MPM	MMIS System Upgrade	DHCF	98,731
DHCF	UMC	East End Medical Center	DHCF	8,798,867
Total - Department of Health Care Finance				8,897,598
DHS	THK	Temporary and Supportive Housing	DGS	493,234
DHS	CMS	Case Management System - GO Bond	DHS	3,444,322
Total - Department of Human Services				3,937,556
DYRS	SH7	DYRS Campus Upgrades	DGS	1,065,720
Total - Department of Youth Rehabilitation Services				1,065,720
DDOT	6EQ	Equipment Acquisition - DDOT Short-Term	DDOT	809,036
DDOT	AD0	Lighting Asset Management	DDOT	82,684
DDOT	BRI	Pedestrian Bridge - Parkside	DDOT	113,585
DDOT	CA3	Stormwater Management	DDOT	1,252,681
DDOT	CAL	Curb and Sidewalk Rehab	DDOT	2,865,148
DDOT	CB0	Replace and Upgrade Attenuators and Guiderails	DDOT	136,604
DDOT	CD0	Bridge Design Consulting	DDOT	28,372
DDOT	CE5	Union Market Infrastructure	DDOT	66,805
DDOT	CEL	Alley Rehab	DDOT	2,819,191
DDOT	CG3	Greenspace Management	DDOT	2,906,604
DDOT	CI0	Traffic Signal Systems	DDOT	2,913,307
DDOT	ED0	11th Street Bridge Park	DDOT	86,611
DDOT	FDT	MBT Rhode Island Ave Bridge	DDOT	142,728
DDOT	GFL	DDOT Facilities	DDOT	263,264
DDOT	MNT	Road Maintenance	DDOT	137,650
DDOT	MRR	Major Rehabilitation, Reconstruction and Replacement	DDOT	1,524,086
DDOT	PED	Pedestrian Bridge	DDOT	6,555

ENROLLED ORIGINAL

DDOT	SA3	H St./Benning/K St. Streetcar Line	DDOT	35,260,753
DDOT	SR3	Local Streets - Wards 1-8	DDOT	2,278,723
Total - District Department Of Transportation				53,694,387
WMATA	SA3	WMATA Fund - PRIIA	WMATA	42,865,738
WMATA	SA5	WMATA CIP Contribution	WMATA	89,740,895
WMATA	TOP	WMATA Project Development	WMATA	1,648,500
Total - Mass Transit Subsidies				134,255,133
DDOE	ARC	Watts Branch Stream Restoration	DDOE	807,170
DDOE	HMR	Hazardous Material Remediation - DDOE	DDOE	2,626,702
Total - Department of Energy and Environment				3,433,872
DPW	EQ9	Heavy Equipment Acquisition - DPW	DPW	823,720
DPW	EQ9	Heavy Equipment Acquisition - Short-Term	DPW	168,907
Total - Department of Public Works				992,627
DMV	RID	Secure Credentialing	DMV	1,738,214
DMV	MVS	Inspection Station Upgrade	DMV	797,162
Total - Department of Motor Vehicles				2,535,376
DBH	HX4	Housing Initiatives	DBH	266,303
DBH	HX5	New Mental Health Hospital	DBH	2,337,074
DBH	HX7	DBH Facilities Small Capital Improvements	DBH	365,908
DBH	XA5	Renovation SEH Buildings	DBH	56,000
DBH	XA6	Avatar Upgrade	DBH	328,635
DBH	XA8	Integrated Care Applications Mgmt (ICAM)	DBH	85,347
Total - Department of Behavioral Science				3,439,267
OCTO	1SL	DC Firstnet (SLIGP)	OCTO	76,468
OCTO	EQ1	Credentialing and Wireless-GO Bond	OCTO	35,713
OCTO	EQ1	Credentialing and Wireless-GO Bond	OCTO	381,162
OCTO	N16	DC Wide Area Network (WAN)	OCTO	492,862
OCTO	N16	Citywide Network Infrastructure Upgrade	OCTO	2,023,177
OCTO	N17	Cyber Security Modernization	OCTO	1,084,441
OCTO	N25	Data Center Relocation - GO Bond	OCTO	1,008,110
OCTO	N25	Data Center Relocation	OCTO	104,893
OCTO	N38	Procurement System - GO Bond	OCTO	3,885,282
OCTO	N60	Transportation Infrastructure Modernization	OCTO	653,288
OCTO	N92	Citywide Disk Based Backup Infrastructure	OCTO	371,518
OCTO	ZB2	Enterprise Integration Projects	OCTO	969,993
Total - Office of the Chief Technology Officer				11,086,907
OUC	PL4	Underground Commercial Power Feed to UCC	DGS	2,589,762
OUC	UC2	IT and Communications Upgrades	OUC	3,716,971
Total - Office of Unified Communications				6,306,733

Grand Total Bond Issuance Fall 2016

451,500,000*

*Numbers may not sum up due to rounding

(2) Federally taxable income tax secured revenue bonds and general obligation bonds in an aggregate principal amount not to exceed \$50,000,000 to fund capital projects, as that term is defined in the Income Tax Bond Act or the Bond Acts, which are not eligible for federal tax-exempt financing, or to redeem or refund outstanding District federally tax-exempt or taxable bonds which need to be redeemed or refunded, from time to time, because current or planned changes in the use of projects funded by those bonds would jeopardize the federal tax-exemption of those bonds, plus all costs and expenses authorized by the Income Tax Bond Act or the Bond Acts, including, but not limited to, reimbursing amounts temporarily advanced from the General Fund of the District of Columbia, any enterprise fund, or other fund or account of the District, and all costs and expenses of issuing and delivering the bonds, including, but not limited to, underwriting, rating agency fees, legal fees, accounting fees, financial advisory fees, bond insurance and other credit enhancements, liquidity enhancements, printing costs and expenses, capitalized interest, establishment of debt service or other reserve funds related to the bonds, the payment of costs of contracts described in the Income Tax Bond Act or the Bond Acts, and the payments of other debt program related costs as provided in the related agreements; and

(3) Income tax secured federally tax-exempt and taxable bond anticipation notes or general obligation secured federally tax-exempt and taxable bond anticipation notes in an aggregate principal amount not to exceed \$600,000,000 to fund the initial costs of capital projects, as those projects are included in the District's annual Budget and Financial Plan and defined in the Income Tax Bond Act or the Bond Acts, plus all costs and expenses authorized by the Income Tax Bond Act or the Bond Acts, including, but not limited to, reimbursing amounts temporarily advanced from the General Fund of the District of Columbia, any enterprise fund, or other fund or account of the District, and all costs and expenses of issuing and delivering the commercial paper, including, but not limited to, underwriting, rating agency fees, legal fees, accounting fees, financial advisory fees, bond insurance and other credit enhancements, liquidity enhancements, printing costs and expenses, capitalized interest, establishment of debt service or other reserve funds related to the commercial paper, the payment of costs of contracts described in the Income Tax Bond Act or the Bond Acts, and the payments of other debt program related costs as provided in the related agreements.

(b) The capital projects referenced in subsection (a)(i) of this section have been authorized pursuant to section 446 of the District of Columbia Home Rule Act, approved December 24, 1973 (Pub. L. No. 93-198; 87 Stat. 801; D.C. Official Code § 1-204.46), the District of Columbia Appropriations Act, 2000, approved November 29, 1999 (Pub. L. No. 106-113; 113 Stat. 1501), the District of Columbia Appropriations Act, 2001, approved November 22, 2000 (Pub. L. No. 106-522; 114 Stat. 2457), the District of Columbia Appropriations Act, 2002, approved December 21, 2001 (Pub. L. No. 107-96; 115 Stat. 923), the District of Columbia Appropriations Act, 2003, approved February 20, 2003 (Pub. L. No. 108-7; 117 Stat. 11), the District of Columbia Appropriations Act, 2004, approved January 23, 2004 (Pub. L. No.

108-199; 118 Stat. 3), the District of Columbia Appropriations Act, 2005, approved October 18, 2004 (Pub. L. No. 108-335; 118 Stat. 1322), the District of Columbia Appropriations Act, 2006, approved November 30, 2005 (Pub. L. No 109-115; 119 Stat. 2508), the Revised Continuing Appropriations Resolution, 2007, approved February 15, 2007 (Pub. L. No. 110-5; 121 Stat. 8), the Continuing Appropriations Resolution, 2008, approved September 29, 2007 (Pub. L. No. 110-92; 121 Stat. 989), the District of Columbia Appropriations Act, 2008, approved December 26, 2007 (Pub. L. No. 110-161; 121 Stat. 1990), the Continuing Appropriations Resolution, 2009, approved September 30, 2008 (Pub. L. No. 110-329; 122 Stat. 3574), the District of Columbia Appropriations Act, 2009, approved March 11, 2009 (Pub. L. No.111-8; 123 Stat. 524), the Continuing Appropriations Resolution, 2010, approved October 1, 2009 (Pub. L. No. 111-68; 123 Stat. 2023), the Further Continuing Appropriations Resolution, 2010, approved October 30, 2009 (Pub. L. No. 111-88; 123 Stat. 2904), the District of Columbia Appropriations Act, 2010, approved December 16, 2009 (Pub. L. No. 111-117; 123 Stat. 3034), as extended by the Department of Defense and Full-Year Continuing Appropriations Act, 2011, approved April 15, 2011 (Pub. L. No. 112-10; 125 Stat. 38), the District of Columbia Appropriations Act, 2012, approved December 23, 2011 (Pub. L. No.112-74, 125 Stat. 903); the Continuing Appropriations Resolution 2013, approved September 28, 2012 (Pub. L. No. 112-175; 126 Stat. 1313); the Consolidated and Further Continuing Appropriations Act, 2013, approved March 26, 2013 (Pub. L. No. 113-6; 127 Stat. 198); the Continuing Appropriations Act, 2014, approved October 17, 2013 (Pub. L. No. 113-46; 127 Stat 558); the Consolidated Appropriations Act, 2014, approved January 17, 2014 (Pub. L. No. 113-76; 128 Stat 5); the Continuing Appropriations Resolution, 2015, approved September 19, 2014 (Pub. L. No. 113-164; 128 Stat 1867); Joint Resolution Making further continuing appropriations for fiscal year 2015, and for other purposes, approved December 12, 2014 (Pub. L. No. 113-202; 128 Stat. 2069); Joint Resolution Making further continuing appropriations for fiscal year 2015, and for other purposes, approved December 13, 2014 (Pub. L. No. 113-203, 128 Stat. 2070); the Consolidated and Further Continuing Appropriations Act, 2015 (Pub. L. No. 113-235; 128 Stat. 2130), approved December 16, 2014; the Continuing Appropriations Act, 2016 (Pub. L. No. 114-53; 129 Stat. 502), approved September 30, 2015; the Further Continuing Appropriations Act, 2016 (Pub. L. No. 114-96; 129 Stat. 2193), approved December 11, 2015; the Joint Resolution Making further continuing appropriations for fiscal year 2016, and for other purposes (Pub. L. No. 114-100; 129 Stat. 2202), approved December 16, 2015; the Consolidated Appropriations Act, 2016 (Pub. L. No. 114-113; 129 Stat. 2242), approved December 18, 2015; the Fiscal Year 2017 Local Budget Act of 2016, effective July 29, 2016 (D.C. Law 21-142); the Continuing Appropriations Act, 2017 (Pub. L. No. 114-223; 130 Stat. 857), approved September 29, 2016; and are capital projects for which the District of Columbia is authorized to incur indebtedness under the Bond Acts and the Income Tax Bond Act.

(c) The Chief Financial Officer is further authorized to determine whether income tax secured revenue bonds, general obligation bonds, or bond anticipation notes or other short-term notes authorized by the Income Tax Bond Act or the Bond Acts, will be issued to finance or refinance the capital projects described in subsection (a) of this section. If short-term notes are

issued to finance the capital projects described in subsection (a) of this section, the Chief Financial Officer shall determine when and whether income tax secured revenue bonds or general obligation bonds will be issued to refund or refinance the outstanding short-term notes in accordance with the Income Tax Bond Act, the Bond Acts and other applicable laws.

Sec. 3. If the funds allocated to any agency pursuant to this resolution exceed the amount required by that agency to complete any authorized capital project listed in section 2 for that agency, the excess funds shall be made available to finance other capital projects approved by a prior or subsequent Council bond issuance resolution or act.

Sec. 4. Pursuant to sections 7 and 8 of the Bonds Acts, section 2 of the Income Tax Bond Act, and other applicable law, the Council approves the execution and delivery by the Mayor, or the Chief Financial Officer, on behalf of the District, of any agreement, document, contract, and instrument (including any amendment of or supplement to any such agreement, document, contract, or instrument) in connection with the issuance, sale, and delivery of District of Columbia general obligation bonds or notes or income tax secured revenue bonds or notes pursuant to the Bond Acts or the Income Tax Bond Act.

Sec. 5. The Council shall submit a copy of this resolution, upon its adoption, to the Mayor.

Sec. 6. The Council adopts the fiscal impact statement in the committee report as the fiscal impact statement required by section 4a of the General Legislative Procedures Act of 1975, approved October 16, 2006 (120 Stat. 2038; D.C. Official Code § 1-301.47a).

Sec. 7. This resolution shall take effect immediately.