2016 Legislature

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2	An act relating to the Babcock Ranch Community
3	Independent Special District, Charlotte and Lee
4	Counties; amending chapter 2007-306, Laws of Florida;
5	expanding the Babcock Ranch Community Independent
6	Special District to include areas of Lee County;
7	amending legislative intent, definitions, legislative
8	policy, district creation and establishment, governing
9	board administrative duties, district budgets and
10	financial reports, and district powers to include
11	references to Lee County; amending the district's
12	legal boundaries to include areas of Lee County;
13	requiring district governing board election procedures
14	to involve officials from both counties; requiring
15	general obligation bond elections to occur in both
16	counties; authorizing the levy and collection of non-
17	ad valorem maintenance taxes in both counties;
18	providing for required notices to be published in both
19	counties; requiring a referendum; providing an
20	effective date.
21	
22	Be It Enacted by the Legislature of the State of Florida:
23	
24	Section 1. Paragraphs (a), (g), (j), (n), (o), (p), and
25	(q) of subsection (1), paragraphs (f) and (w) of subsection (2),

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and paragraphs (a), (d), and (f) of subsection (3) of section 2 of chapter 2007-306, Laws of Florida, are amended to read:

28 Section 2. Legislative findings and intent; definitions; 29 policy.-

30

(1) LEGISLATIVE FINDINGS AND INTENT.-

(a) The unincorporated <u>areas</u> area of southeastern Charlotte County <u>and northeastern Lee County</u>, including the Babcock Ranch lands, are unique and special with a need towards protecting natural resources and retaining a viable agricultural system while protecting private property rights and promoting a sound economy.

37 (q) There are two alternatives for the creation of 38 independent special districts for properties of this size: the 39 establishment by rule of the Governor and Cabinet of one or more 40 uniform community development districts over the property; and the establishment by special act of the Legislature of a single 41 42 independent special district meeting the minimum requirements of 43 chapter 189, Florida Statutes, the applicable district accountability general law. Use of this special act, created 44 45 under chapter 189, Florida Statutes, is the better of the two alternatives in this case because it will allow for use of a 46 47 single special district, with longer involvement and responsibility on the part of the initial landowner, which will 48 49 result in better intergovernmental coordination and lower 50 administrative costs for Charlotte County, Lee County, and the 51 district, including its landowners and residents. Additionally,

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use of this special act will provide the flexibility to include 52 53 within the district, at a later date, contiguous Babcock Ranch 54 lands within Lee County, whereas chapter 190, Florida Statutes, 55 would prevent a single uniform community development district from crossing county lines. Additionally, use of this special 56 act updates the charter of a uniform community development 57 district under chapter 190, Florida Statutes, eliminates 58 potential for its abuse, clarifies and sets forth certain 59 uniform procedures for liens on property, and makes other 60 61 substantial reforms to the benefit of the people of Charlotte 62 and Lee Counties County and future landowners, residents, and 63 visitors.

64 (ij) The existence and use of such a limited, specialized 65 single-purpose local government for the Babcock Ranch Community, 66 subject to the respective Charlotte county comprehensive plan and land development regulations, will result in a higher 67 propensity to provide for orderly development and prevent urban 68 69 sprawl; protect and preserve environmental and conservation uses and assets; potentially enhance the market value for both 70 71 present and future landowners of the property consistent with 72 the need to protect private property; potentially enhance the 73 net economic benefit to Charlotte and Lee Counties County, 74 including an enhanced tax base to the benefit of all present and 75 future taxpayers in Charlotte and Lee Counties County; and 76 result in the sharing of costs of providing certain systems,

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77 facilities, and services in an innovative, sequential, and 78 flexible manner within the area to be serviced by the district.

In order to be responsive to the critical timing 79 (n) required through the exercise of its special management 80 functions, an independent district requires financing of those 81 functions, including bondable, lienable, and nonlienable 82 83 revenue, with full and continuing public disclosure and accountability, funded by landowners, both present and future, 84 and funded also by users of the systems, facilities, and 85 86 services provided to the land area by the district, without 87 burdening the taxpayers and citizens of the state, Charlotte 88 County, Lee County, or any municipality therein.

89 (\circ) The district created and established by this act shall not exercise or have any comprehensive planning, zoning, or 90 91 development permitting power; the establishment of the district 92 shall not be considered a development order within the meaning 93 of chapter 380, Florida Statutes; and all applicable planning 94 and permitting laws, rules, regulations, agreements, and policies of Charlotte and Lee Counties County shall control the 95 96 development of the land within each respective county to be 97 served by the district.

98 (p) The creation by This act of the Babcock Ranch
 99 Community Independent Special District is not inconsistent with
 100 <u>either</u> the Charlotte County <u>or Lee County</u> comprehensive plan.

101 (q) <u>Neither</u> Charlotte County <u>nor Lee County objects</u> does
102 not object to the creation of the district.

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103

(2) DEFINITIONS.-As used in this act:

104 (f) "Babcock Ranch Community" means that portion of the Babcock Ranch to be developed with a new, sustainable, compact, 105 106 mixed-use community pursuant to that certain Interlocal Planning Agreement for the Babcock Ranch, dated January 24, 2006, among 107 the Florida Department of Community Affairs, Lee and Charlotte 108 109 Counties, and the then contract purchaser of the Babcock Ranch, and pursuant to development approvals issued or to be issued by 110 111 Lee and Charlotte Counties County and Charlotte County, consisting of approximately 17,800 acres. The subject of this 112 113 act is that portion of the Babcock Ranch Community located in 114 Charlotte County, consisting of approximately 13,631 acres, as 115 described in section 4.

(w) "Qualified elector" means any person at least 18 years of age or older, who is a citizen of the United States, a legal resident of the state and the district, and who registers to vote with the Supervisor of Elections in Charlotte County <u>or Lee</u> <u>County, and resides in either Charlotte County or Lee County</u>.

(3) POLICY.-Based upon its findings, ascertainments,
determinations, intent, purpose, and definitions, the
Legislature states its policy expressly:

(a) The district and the district charter, with its
general and special powers, as created in this act, are
essential and the best alternative for the residential,
commercial, and other community uses, projects, or functions in
the included portions portion of Charlotte County and Lee County

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129 consistent with the effective comprehensive plans and serve a
130 lawful public purpose.

(d) The district shall operate and function subject to,
and not inconsistent with, the <u>applicable comprehensive plan of</u>
<u>either</u> Charlotte County <u>or Lee County</u> comprehensive plan and any
applicable development orders, zoning regulations, and other
land development regulations.

This act may be amended, in whole or in part, only by 136 (f) 137 subsequent special act of the Legislature. No amendment to this act that alters the district boundaries or the general or 138 139 special powers of the district may be considered by the 140 Legislature unless it is accompanied by a resolution or official 141 statement as provided for in section 189.031(2)(e)4. 142 189.404(2)(e)4., Florida Statutes. However, if an amendment 143 alters the district boundaries in only one county, or affects 144 the district's special powers in only one county, it is 145 necessary to secure the resolution or statement from only the 146 affected county.

147 Section 2. Subsection (1) of section 3 of chapter 2007-148 306, Laws of Florida, is amended to read:

Section 3. Creation and establishment; jurisdiction; construction; charter with legal description.-

(1) The Babcock Ranch Community Independent Special
District, which also may be referred to as the "district," is
created and incorporated as a public body corporate and politic,
an independent, limited, special purpose local government, an

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155 independent special district under section 189.031 189.404, 156 Florida Statutes, and as defined in this act and section 157 189.012(3) $\frac{189.403(3)}{}$, Florida Statutes, in and for a certain 158 portions portion of Charlotte County and Lee County. Any 159 amendments to chapter 190, Florida Statutes, after January 1, 160 2007, granting additional general powers, special powers, 161 authorities, or projects to a community development district by amendment to its uniform charter, sections 190.006-190.041, 162 163 Florida Statutes, shall constitute a general power, special 164 power, authority, or function of the Babcock Ranch Community 165 Independent Special District. All notices for the enactment by 166 the Legislature of this special act have been provided pursuant 167 to the State Constitution, laws of the state, and the Rules of 168 the Florida House of Representatives and of the Florida Senate. 169 Section 3. Section 4 of chapter 2007-306, Laws of Florida, 170 is amended to read: Section 4. Legal description of the Babcock Ranch 171 172 Community Independent Special District.-173 174 LEGAL DESCRIPTION. The metes and bounds legal 175 description of the district, within which there are no 176 parcels of property owned by those who do not wish 177 their property to be included within the district, is 178 as follows: 179 180 CHARLOTTE COUNTY PARCEL:

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181	
182	A parcel of land lying within Sections 29, 31 through
183	33, Township 41 South, Range 26 East, AND, Sections 4
184	through 10, Sections 15 through 17 and Sections 19
185	through 36, Township 42 South, Range 26 East,
186	Charlotte County, Florida, being more particularly
187	described as follows:
188	
189	Commence at the Southwest corner of Section 31,
190	Township 42 South, Range 26 East and run S89°41'45"E,
191	along the South line of said Section 31, a distance of
192	50.00 feet to a point on the East right-of-way line of
193	State Road No. 31, said point also being the Point of
194	Beginning of the parcel of land herein described;
195	Thence continue S89°41'45"E a distance of 5,189.75
196	feet to the Northeast corner of Section 6, Township 43
197	South, Range 26 East; Thence S89°41'45"E a distance of
198	5,306.08 feet to the Northeast corner of Section 5,
199	Township 43 South, Range 26 East; Thence S89°37'16"E a
200	distance of 5,289.11 feet to the Northeast corner of
201	Section 4, Township 43 South, Range 26 East; Thence
202	S89°35'44"E a distance of 5,294.60 feet to the
203	Northeast corner of Section 3, Township 43 South,
204	Range 26 East; Thence S89°35'44"E a distance of
205	5,294.60 feet to the Northeast corner of Section 2,
206	Township 43 South, Range 26 East; Thence S89°35'44"E,
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207	along the North line of Section 1, Township 43 South,
208	Range 26 East, a distance of 3,430.66 feet; Thence
209	N00°00'40"W a distance of 10,185.53 feet; Thence
210	N05°46'23"E a distance of 1,058.56 feet; Thence
211	N66°40'38"W a distance of 200.62 feet; Thence
212	S83°12'47"W a distance of 1,373.33 feet; Thence
213	N30°17'33"W a distance of 1,686.63 feet; Thence
214	N70°02'41"W a distance of 1,332.41 feet; Thence
215	S72°42'44"W a distance of 1,430.81 feet; Thence
216	N49°18'31"W a distance of 2,362.25 feet; Thence
217	S69°00'57"W a distance of 1,518.19 feet; Thence
218	S21°08'17"W a distance of 865.44 feet; Thence
219	S20°29'11"E a distance of 1,376.91 feet; Thence
220	N74°38'25"E a distance of 1,635.69 feet; Thence
221	S00°18'50"E a distance of 1,309.92 feet; Thence
222	S89°45'02"W a distance of 4,154.48 feet; Thence
223	N51°39'36"W a distance of 782.53 feet; Thence
224	N04°14'12"E a distance of 1,329.59 feet; Thence
225	N39°20'59"W a distance of 1,779.16 feet; Thence
226	N42°01'35"W a distance of 1,162.94 feet; Thence
227	S52°01'16"W a distance of 818.34 feet; Thence
228	S62°56'46"W a distance of 516.42 feet; Thence
229	S89°59'33"W a distance of 307.20 feet; Thence
230	N80°06'18"W a distance of 334.84 feet; Thence
231	N20°54'51"W a distance of 336.86 feet; Thence
232	N05°03'05"E a distance of 533.35 feet; Thence
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233	N22°47'49"E a distance of 5,490.82 feet; Thence
234	N55°42'26"E a distance of 195.73 feet; Thence
235	N21°59'06"W a distance of 1,739.17 feet; Thence
236	N52°37'55"E a distance of 867.75 feet; Thence
237	N13°36'57"W a distance of 2,507.33 feet; Thence
238	S78°50'16"W a distance of 687.95 feet; Thence
239	N19°48'25"W a distance of 366.25 feet; Thence
240	N08°01'21"W a distance of 493.32 feet; Thence
241	N03°43'40"E a distance of 687.22 feet; Thence
242	N00°28'20"E a distance of 674.51 feet; Thence
243	N25°12'33"W a distance of 261.13 feet; Thence
244	N42°54'55"W a distance of 643.19 feet; Thence
245	N07°19'37"W a distance of 171.40 feet; Thence
246	N13°05'30"E a distance of 201.96 feet; Thence
247	N32°40'01"W a distance of 186.12 feet; Thence
248	N05°04'15"W a distance of 1,832.77 feet; Thence
249	N19°47'08"W a distance of 527.20 feet; Thence
250	N26°13'22"W a distance of 802.13 feet; Thence
251	S79°06'55"W a distance of 475.20 feet; Thence
252	N74°19'19"W a distance of 1,689.05 feet; Thence
253	N01°26'06"W a distance of 897.42 feet; Thence
254	N89°51'42"W a distance of 67.91 feet; Thence
255	N00°00'03"W a distance of 1,218.37 feet; Thence
256	N39°50'11"W a distance of 190.86 feet; Thence
257	N00°00'29"W a distance of 324.62 feet; Thence
258	N89°59'52"W a distance of 688.20 feet; Thence
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259	N00°00'00"E a distance of 1,967.22 feet; Thence
260	N41°13'25"W a distance of 2,825.17 feet; Thence
261	S89°59'57"W a distance of 3,566.80 feet; Thence
262	S00°00'03"E a distance of 2,799.34 feet; Thence
263	S89°11'17"W a distance of 5,960.98 feet to a point
264	lying 50.00 feet East of the East right-of-way line
265	for State Road No. 31; Thence along a line 50.00 feet
266	East of, and parallel with, the East right-of-way line
267	for State Road No. 31, the following courses and
268	distances: S00°48'43"E a distance of 2,976.13 feet and
269	S00°34'01"W a distance of 786.25 feet; Thence
270	S89°25'59"E a distance of 4,104.32 feet; Thence
271	S00°01'22"E a distance of 2,084.04 feet; Thence
272	S16°46'15"E a distance of 1,740.24 feet; Thence
273	S09°11'59"W a distance of 1,325.85 feet; Thence
274	S73°15'18"E a distance of 661.15 feet; Thence
275	N59°20'29"E a distance of 577.75 feet; Thence
276	S38°10'48"E a distance of 551.46 feet; Thence
277	S86°25'58"E a distance of 385.80 feet; Thence
278	S24°01'11"E a distance of 975.12 feet; Thence
279	S57°46'34"E a distance of 530.20 feet; Thence
280	S70°04'12"E a distance of 1,843.47 feet; Thence
281	N63°01'21"E a distance of 1,214.99 feet; Thence
282	S50°03'22"E a distance of 2,565.56 feet; Thence
283	S13°56'09"W a distance of 1,953.90 feet; Thence
284	S12°51'59"E a distance of 1,862.33 feet; Thence

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285	S71°59'01"W a distance of 448.53 feet; Thence
286	N45°00'57"W a distance of 266.60 feet; Thence
287	S69°50'23"W a distance of 1,104.27 feet; Thence
288	S28°10'55"E a distance of 1,272.60 feet; Thence
289	S62°45'03"W a distance of 4,638.30 feet; Thence
290	S82°12'01"W a distance of 711.48 feet; Thence
291	S81°38'00"W a distance of 5,167.82 feet; Thence
292	N77°54'41"W a distance of 707.32 feet; Thence
293	N89°28'15"W a distance of 299.98 feet to a point lying
294	50.00 feet East of the East right-of-way line for
295	State Road No. 31; Thence along a line 50.00 feet East
296	of, and parallel with, the East right-of-way line for
297	State Road No. 31, the following courses and
298	distances: S00°31'45"W a distance of 4,197.71 feet,
299	S00°26'10"W a distance of 5,282.33 feet and
300	S00°36'46"W a distance of 5,337.00 feet to the Point
301	of Beginning.
302	
303	Containing 13,630.64 acres, more or less.
304	
305	Bearings hereinabove mentioned are based on the North
306	line of Section 6, Township 43 South, Range 26 East to
307	bear \$89°41'45"E.
308	
309	LEE COUNTY PARCEL:
310	
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311	A parcel of land lying within Sections 1 through 7 and
312	Section 9, Township 43 South, Range 26 East, Lee
313	County, Florida, being more particularly described as
314	follows:
315	
316	Commence at the Southwest corner of Section 31,
317	Township 42 South, Range 26 East and run S89°41'45"E,
318	along the South line of said Section 31, a distance of
319	50.00 feet to a point on the East right-of-way line of
320	State Road No. 31, said point also being the Point of
321	Beginning of the parcel of land herein described;
322	Thence continue S89°41'45"E a distance of 5,189.75
323	feet to the Northeast corner of Section 6, Township 43
324	South, Range 26 East; Thence S89°41'45"E a distance of
325	5,306.08 feet to the Northeast corner of Section 5,
326	Township 43 South, Range 26 East; Thence S89°37'16"E a
327	distance of 5,289.11 feet to the Northeast corner of
328	Section 4, Township 43 South, Range 26 East; Thence
329	S89°35'44"E a distance of 5,294.60 feet to the
330	Northeast corner of Section 3, Township 43 South,
331	Range 26 East; Thence S89°35'44"E a distance of
332	5,294.60 feet to the Northeast corner of Section 2,
333	Township 43 South, Range 26 East; Thence S89°35'44"E,
334	along the North line of Section 1, Township 43 South,
335	Range 26 East, a distance of 155.76 feet; Thence
336	S09°58'52"W a distance of 4,667.96 feet; Thence
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337	S04°10'14"W a distance of 283.52 feet; Thence
338	S03°53'19"E a distance of 515.32 feet to a point on
339	the South line of Section 2, Township 43 South, Range
340	26 East (said point being 558.41 feet West of the
341	Southeast corner of said Section 2); Thence
342	N88°38'22"W a distance of 2,084.07 feet to the South
343	one-quarter corner of said Section 2; Thence
344	N88°38'42"W a distance of 2,642.06 feet to the
345	Southwest corner of said Section 2; Thence N89°51'49"W
346	a distance of 5,300.09 feet to the Southwest corner of
347	Section 3, Township 43 South, Range 26 East; Thence
348	N89°51'54"W a distance of 2,650.09 feet to the South
349	one-quarter corner of Section 4, Township 43 South,
350	Range 26 East; Thence S00°23'25"W a distance of
351	1,330.65 feet to the Southwest corner of the North
352	one-half of the Northeast one-quarter of Section 9,
353	Township 43 South, Range 26 East; Thence S06°02'41"E a
354	distance of 1,338.36 feet to a point on the North line
355	of the Southeast one-quarter of said Section 9 (said
356	point being 150.00 feet East of the Northwest corner
357	of the Southeast one-quarter of said Section 9);
358	Thence S00°22'58"W, parallel with and 150.00 feet East
359	of the West line of the Southeast one-quarter of said
360	Section 9, a distance of 2,611.56 feet to a point on
361	the North right-of-way line of County Road No. 78;
362	Thence along said right-of-way line the following
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363	courses and distances, N89°54'54"W a distance of
364	150.26 feet and N89°54'44"W a distance of 2,648.95
365	feet to a point on the West line of said Section 9;
366	Thence N00°22'31"E a distance of 2,612.02 feet to the
367	West one-quarter corner of said Section 9; Thence
368	N00°21'56"E a distance of 2,663.13 feet to the
369	Southeast corner of Section 5, Township 43 South,
370	Range 26 East; Thence N89°52'00"W a distance of
371	2,666.70 feet to the South one-quarter corner of said
372	Section 5; Thence N89°50'47"W a distance of 2,667.42
373	feet to the Southwest corner of said Section 5; Thence
374	S00°23'16"W, along the East line of Section 7,
375	Township 43 South, Range 26 East, a distance of
376	5,294.00 feet to a point on the North right-of-way
377	line of County Road No. 78; Thence Westerly along the
378	curved right-of-way line, (said curve being curved
379	concave to the North, having a delta angle of
380	00°53'52" and a radius of 11,339.17 feet, with a chord
381	bearing of N89°19'12"W and a chord length of 177.69
382	feet) a distance of 177.69 feet to the end of the
383	curve; Thence N88°52'16"W, along said North right-of-
384	way line, a distance of 4,406.31 feet to the beginning
385	of a curve to the right; Thence along the arc of the
386	curved right-of-way line, (said curve being curved
387	concave to the Northeast, having a delta angle of
388	89°12'05" and a radius of 522.94 feet, with a chord
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389	bearing of N44°16'14"W and a chord length of 734.37
390	feet) a distance of 814.14 feet to a point on the East
391	right-of-way line of State Road No. 31; Thence along
392	the East right-of-way line for State Road No. 31, the
393	following courses and distances, N00°19'49"E a
394	distance of 4,776.07 feet, N00°18'54"E a distance of
395	5,313.41 feet and N00°36'46"E a distance of 0.14 feet
396	to the Point of Beginning.
397	Containing 4,157.2 acres, more or less.
398	Bearings hereinabove mentioned are based on the North
399	line of Section 6, Township 43 South, Range 26 East to
400	bear S89°41'45"E.
401	CONTAINING A TOTAL AREA OF 17,787.84 ACRES, PLUS OR
402	MINUS.
403	
404	Section 4. Paragraphs (a) and (d) of subsection (3) and
405	subsection (8) of section 5 of chapter 2007-306, Laws of
406	Florida, are amended to read:
407	Section 5. Governing board; members and meetings;
408	organization; powers; duties; terms of office; related election
409	requirements
410	(3)(a)1. The board may not exercise the ad valorem taxing
411	power or general obligation bond power authorized by this act
412	until such time as all members of the board, except for
413	nonvoting members, are qualified electors who are elected by
414	qualified electors of the district.
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415 Regardless of whether the district has proposed to 2.a. 416 levy ad valorem taxes or issue general obligation bonds, board members initially elected by landowners shall be elected by 417 qualified electors of the district as the district becomes 418 populated with qualified electors. The transition shall occur 419 420 such that the composition of the board, after the first general 421 election following a trigger of the qualified elector population 422 thresholds set forth below, shall be as follows: 423 (I) Once 4,600 qualified electors reside within the 424 district, one voting board member shall be a person who was 425 elected by the qualified electors, and four voting board members 426 shall be persons who were elected by the landowners. 427 (II)Once 8,900 qualified electors reside within the 428 district, two voting board members shall be persons who were 429 elected by the qualified electors, and three voting board 430 members shall be persons elected by the landowners. 431 (III) Once 22,000 qualified electors reside within the 432 district, three voting board members shall be persons who were elected by the qualified electors and two voting board members 433 434 shall be persons who were elected by the landowners. 435 (IV) Once 24,000 qualified electors reside within the 436 district, four voting board members shall be persons who were 437 elected by the qualified electors and one voting board member 438 shall be a person who was elected by the landowners.

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(V) Once 25,000 qualified electors reside within the district, all five voting board members shall be persons who were elected by the qualified electors.

443 Nothing in this sub-subparagraph is intended to require an 444 election prior to the expiration of an existing board member's 445 term.

On or before June 1 of each year, the board shall 446 b. 447 determine the number of qualified electors in the district as of 448 the immediately preceding April 15. The board shall use and rely 449 upon the official records maintained by the supervisor of 450 elections and property appraiser or tax collector in and for 451 each Charlotte county in making this determination. Such 452 determination shall be made at a properly noticed meeting of the 453 board and shall become a part of the official minutes of the 454 district.

c. All governing board members elected by qualified
electors shall be elected at large at an election occurring as
provided in subsection (2) and this subsection.

458 d. Once the district qualifies to have any of its board 459 members elected by the qualified electors of the district, the 460 initial and all subsequent elections by the qualified electors 461 of the district shall be held at the general election in 462 November. The board shall adopt a resolution if necessary to 463 implement this requirement. The transition process described

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464 herein is intended to be in lieu of the process set forth in 465 section 189.041 189.4051, Florida Statutes.

(d) The <u>supervisors</u> supervisor of elections shall appoint the inspectors and clerks of elections, prepare and furnish the ballots, designate polling places, and canvass the returns of the election of board members by qualified electors. The county canvassing <u>boards</u> board shall declare and certify the results of the election.

472 (8) The board shall keep a permanent record book entitled 473 "Record of Proceedings of Babcock Ranch Community Independent 474 Special District," in which shall be recorded minutes of all 475 meetings, resolutions, proceedings, certificates, bonds given by 476 all employees, and any and all corporate acts. The record book 477 and all other district records shall at reasonable times be 478 opened to inspection in the same manner as state, county, and 479 municipal records pursuant to chapter 119, Florida Statutes. The 480 record book shall be kept at the office or other regular place 481 of business maintained by the board in a designated location in 482 either Charlotte County or Lee County.

Section 5. Paragraphs (c) and (d) of subsection (4), paragraphs (f) and (q) of subsection (6), paragraph (s) of subsection (7), paragraphs (i) and (n) of subsection (10), paragraph (c) of subsection (12), paragraph (a) of subsection (13), paragraph (a) of subsection (19), paragraph (b) of subsection (20), and subsection (26) of section 6 of chapter 2007-306, Laws of Florida, are amended to read:

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491

Section 6. Governing board; general duties.-

(4) BUDGET; REPORTS AND REVIEWS.-

(c) At least 60 days prior to adoption, the board of the 492 493 district shall submit to the boards of county commissioners of Charlotte and Lee Counties County Board of County Commissioners, 494 495 for purposes of disclosure and information only, the proposed 496 annual budget for the ensuing fiscal year, and each the board of 497 county commissioners may submit written comments to the board of 498 the district solely for the assistance and information of the 499 board of the district in adopting its annual district budget.

500 (d) The board of the district shall submit annually to the 501 boards of county commissioners of Charlotte and Lee Counties 502 County Board of County Commissioners its district public 503 facilities report under section 189.08(2) 189.415(2), Florida Statutes, which report each the board of county commissioners 504 may shall use and rely on in the preparation or revision of its 505 506 comprehensive plan, specifically under section 189.08(6) 507 189.415(6), Florida Statutes.

508 (6) GENERAL POWERS.—The district shall have, and the board 509 may exercise, the following general powers:

510 (f) To maintain an office at such place or places as the 511 board designates in <u>either</u> Charlotte County <u>or Lee County</u>, and 512 within the district when facilities are available.

(q) To exercise such special powers and other express powers as may be authorized and granted by this act in the charter of the district, including powers as provided in any

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516 interlocal agreement entered into pursuant to chapter 163, 517 Florida Statutes, or that shall be required or permitted to be 518 undertaken by the district pursuant to any development order or 519 development of regional impact, or any other agreement with Charlotte County, Lee County, or other governmental entities, 520 including, without limitation, any school district, sheriff, 521 522 fire district, drainage district, and health care district for proportionate, fair-share, or pipelining capital construction 523 524 funding for any certain capital facilities or systems required 525 from the development pursuant to any applicable development 526 order or agreement.

528 The provisions of this subsection shall be construed liberally 529 in order to carry out effectively the specialized purpose of 530 this act.

531 (7) SPECIAL POWERS.-The district shall have, and the board may exercise, the following special powers to implement its 532 533 lawful and special purpose and to provide, pursuant to that purpose, systems, facilities, services, improvements, projects, 534 535 works, and infrastructure, each of which constitutes a lawful 536 public purpose when exercised pursuant to this charter, subject 537 to, and not inconsistent with, the regulatory jurisdiction and 538 permitting authority of all other applicable governmental 539 bodies, agencies, and any special districts having authority 540 with respect to any area included therein, and to plan, 541 establish, acquire, construct or reconstruct, enlarge or extend,

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equip, operate, finance, fund, and maintain improvements, systems, facilities, services, works, projects, and infrastructure, including, without limitation, any obligations pursuant to a development order or agreement. Any or all of the following special powers are granted by this act in order to implement the special purpose of the district:

(s) To provide for affordable housing and affordable housing assistance in accordance with section <u>189.081(6)</u> 189.4155(6), Florida Statutes, and other provisions of general law.

552

(10) BONDS.-

553

(i) General obligation bonds.-

554 1. Subject to the limitations of this charter, the 555 district shall have the power from time to time to issue general 556 obligation bonds to finance or refinance capital projects or to 557 refund outstanding bonds in an aggregate principal amount of 558 bonds outstanding at any one time not in excess of 35 percent of 559 the assessed value of the taxable property within the district as shown on the pertinent tax records at the time of the 560 561 authorization of the general obligation bonds for which the full 562 faith and credit of the district is pledged. Except for 563 refunding bonds, no general obligation bonds shall be issued 564 unless the bonds are issued to finance or refinance a capital 565 project and the issuance has been approved at an election held 566 in accordance with the requirements for such election as 567 prescribed by the State Constitution. Such elections shall be

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568 called to be held in the district by the <u>boards</u> Board of county 569 commissioners of Charlotte <u>and Lee Counties</u> County upon the 570 request of the board of the district. The expenses of calling 571 and holding an election shall be at the expense of the district, 572 and the district shall reimburse <u>each</u> the county for any 573 expenses incurred in calling or holding such election.

2. The district may pledge its full faith and credit for the payment of the principal and interest on such general obligation bonds and for any reserve funds provided therefor and may unconditionally and irrevocably pledge itself to levy ad valorem taxes on all taxable property in the district, to the extent necessary for the payment thereof, without limitation as to rate or amount.

581 If the board determines to issue general obligation 3. bonds for more than one capital project, the approval of the 582 583 issuance of the bonds for each and all such projects may be 584 submitted to the electors on one and the same ballot. The 585 failure of the electors to approve the issuance of bonds for any one or more capital projects shall not defeat the approval of 586 587 bonds for any capital project that has been approved by the 588 electors.

589 4. In arriving at the amount of general obligation bonds 590 permitted to be outstanding at any one time pursuant to 591 subparagraph 1., there shall not be included any general 592 obligation bonds that are additionally secured by the pledge of:

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a. Any assessments levied in an amount sufficient to pay the principal and interest on the general obligation bonds so additionally secured, which assessments have been equalized and confirmed by resolution of the board pursuant to this act or section 170.08, Florida Statutes.

598 b. Water revenues, sewer revenues, or water and sewer 599 revenues of the district to be derived from user fees in an 600 amount sufficient to pay the principal and interest on the 601 general obligation bonds so additionally secured.

602 c. Any combination of assessments and revenues described603 in sub-subparagraphs a. and b.

(n) Application of section <u>189.051</u> 189.4085, Florida
Statutes.-Bonds issued by the district shall meet the criteria
set forth in section <u>189.051</u> 189.4085, Florida Statutes.

607 (12) AD VALOREM TAXES; ASSESSMENTS, BENEFIT SPECIAL
608 ASSESSMENTS, MAINTENANCE SPECIAL ASSESSMENTS, AND SPECIAL
609 ASSESSMENTS; MAINTENANCE TAXES.-

610 (c) Non-ad valorem maintenance taxes.-If and when authorized by general law, to maintain and preserve the physical 611 612 facilities and services constituting the works, improvements, or 613 infrastructure provided by the district pursuant to this act; to 614 repair and restore any one or more of them, when needed; and to 615 defray the current expenses of the district, including any sum 616 that may be required to pay state and county ad valorem taxes on 617 any lands that may have been purchased and that are held by the 618 district under the provisions of this act, the governing board

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619 may, upon the completion of said systems, facilities, services, 620 works, improvements, or infrastructure, in whole or in part, as 621 may be certified to the board by the engineer of the board, levy 622 annually a non-ad valorem and nonmillage tax upon each tract or parcel of land within the district, to be known as a 623 624 "maintenance tax." This non-ad valorem maintenance tax shall be 625 apportioned upon the basis of the net assessments of benefits assessed as accruing from the original construction and shall be 626 627 evidenced to and certified by the governing board of the 628 district not later than June 1 of each year to the property 629 appraisers appraiser of Charlotte and Lee Counties County and 630 shall be extended by the property appraiser on the tax roll of 631 the property appraiser, as certified by the property appraiser 632 to the tax collector, and collected by the tax collector on the 633 merged collection roll of the tax collector in the same manner 634 and at the same time as county ad valorem taxes, and the 635 proceeds therefrom shall be paid to the district. This non-ad 636 valorem maintenance tax shall be a lien until paid on the property against which assessed and enforceable in like manner 637 638 and of the same dignity as county ad valorem taxes.

639

(13) SPECIAL ASSESSMENTS.-

(a) As an alternative method to the levy and imposition of
special assessments pursuant to chapter 170, Florida Statutes,
pursuant to the authority of section 197.3631, Florida Statutes,
or pursuant to other provisions of general law, now or hereafter
enacted, which provide a supplemental means or authority to

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impose, levy, and collect special assessments as otherwise
authorized under this act, the board may levy and impose special
assessments to finance the exercise of any of its powers
permitted under this act using the following uniform procedures:

649 1. At a noticed meeting, the governing board of the 650 district may consider and review an engineer's report on the 651 costs of the systems, facilities, and services to be provided, a 652 preliminary assessment methodology, and a preliminary roll based 653 on acreage or platted lands, depending upon whether platting has 654 occurred.

655 The assessment methodology shall address and discuss a. 656 and the board shall consider whether the systems, facilities, 657 and services being contemplated will result in special benefits 658 peculiar to the property, different in kind and degree than 659 general benefits, as a logical connection between the systems, 660 facilities, and services themselves and the property, and 661 whether the duty to pay the assessments by the property owners 662 is apportioned in a manner that is fair and equitable and not in excess of the special benefit received. It shall be fair and 663 664 equitable to designate a fixed proportion of the annual debt 665 service, together with interest thereon, on the aggregate 666 principal amount of bonds issued to finance such systems, 667 facilities, and services that give rise to unique, special, and 668 peculiar benefits to property of the same or similar 669 characteristics under the assessment methodology so long as such 670 fixed proportion does not exceed the unique, special, and

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671 peculiar benefits enjoyed by such property from such systems,672 facilities, and services.

The engineer's cost report shall identify the nature of 673 b. the proposed systems, facilities, and services, their location, 674 675 a cost breakdown plus a total estimated cost, including cost of 676 construction or reconstruction, labor, and materials, lands, 677 property, rights, easements, franchises, or systems, facilities, and services to be acquired, cost of plans and specifications, 678 679 surveys of estimates of costs and revenues, costs of engineering, legal, and other professional consultation 680 681 services, and other expenses or costs necessary or incident to 682 determining the feasibility or practicability of such 683 construction, reconstruction, or acquisition, administrative 684 expenses, relationship to the authority and power of the district in its charter, and such other expenses or costs as may 685 686 be necessary or incident to the financing to be authorized by 687 the governing board.

688 The preliminary assessment roll to be prepared will be с. in accordance with the method of assessment provided for in the 689 690 assessment methodology and as may be adopted by the governing 691 board; the assessment roll shall be completed as promptly as 692 possible and shall show the acreage, lots, lands, or plats 693 assessed and the amount of the fairly and reasonably apportioned 694 assessment based on special and peculiar benefit to the 695 property, lot, parcel, or acreage of land; and, if the 696 assessment against each such lot, parcel, acreage, or portion of

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697 land is to be paid in installments, the number of annual 698 installments in which the assessment is divided shall be entered 699 into and shown upon the assessment roll.

700 2. The governing board of the district may determine and 701 declare by an initial assessment resolution to levy and assess 702 the assessments with respect to assessable improvements stating 703 the nature of the systems, facilities, and services, 704 improvements, projects, or infrastructure constituting such 705 assessable improvements, the information in the engineer's cost 706 report, the information in the assessment methodology as 707 determined by the board at the noticed meeting and referencing 708 and incorporating as part of the resolution the engineer's cost 709 report, the preliminary assessment methodology, and the preliminary assessment roll as referenced exhibits to the 710 711 resolution by reference. If the board determines to declare and 712 levy the special assessments by the initial assessment 713 resolution, the board shall also adopt and declare a notice 714 resolution that shall provide and cause the initial assessment 715 resolution to be published once a week for a period of 2 weeks 716 in newspapers a newspaper of general circulation published in 717 Charlotte and Lee Counties County and said board shall by the 718 same resolution fix a time and place at which the owner or 719 owners of the property to be assessed or any other persons 720 interested therein may appear before said board and be heard as 721 to the propriety and advisability of making such improvements, 722 as to the costs thereof, as to the manner of payment therefor,

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723 and as to the amount thereof to be assessed against each 724 property so improved. Thirty days' notice in writing of such 725 time and place shall be given to such property owners. The notice shall include the amount of the assessment and shall be 726 727 served by mailing a copy to each assessed property owner at his 728 or her last known address, the names and addresses of such 729 property owners to be obtained from the record of the property 730 appraiser of the county political subdivision in which the land 731 is located or from such other sources as the district manager or engineer deems reliable, and proof of such mailing shall be made 732 733 by the affidavit of the manager of the district or by the 734 engineer, said proof to be filed with the district manager, 735 provided that failure to mail said notice or notices shall not 736 invalidate any of the proceedings hereunder. It is provided 737 further that the last publication shall be at least 1 week prior 738 to the date of the hearing on the final assessment resolution. 739 Said notice shall describe the general areas to be improved and 740 advise all persons interested that the description of each property to be assessed and the amount to be assessed to each 741 742 piece, parcel, lot, or acre of property may be ascertained at 743 the office of the manager of the district. Such service by 744 publication shall be verified by the affidavit of the publisher 745 and filed with the manager of the district. Moreover, the 746 initial assessment resolution with its attached, referenced, and 747 incorporated engineer's cost report, preliminary assessment 748 methodology, and preliminary assessment roll, along with the

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749 notice resolution, shall be available for public inspection at 750 the office of the manager and the office of the engineer or any other office designated by the governing board in the notice 751 752 resolution. Notwithstanding the foregoing, the landowners of all 753 of the property that is proposed to be assessed may give the 754 district written notice of waiver of any notice and publication 755 provided for in this subparagraph and such notice and 756 publication shall not be required, provided, however, that any 757 meeting of the governing board to consider such resolution shall 758 be a publicly noticed meeting.

759 3. At the time and place named in the noticed resolution 760 as provided for in subparagraph 2., the governing board of the 761 district shall meet and hear testimony from affected property 762 owners as to the propriety and advisability of making the 763 systems, facilities, services, projects, works, improvements, or 764 infrastructure and funding them with assessments referenced in 765 the initial assessment resolution on the property. Following the 766 testimony and questions from the members of the board or any 767 professional advisors to the district of the preparers of the 768 engineer's cost report, the assessment methodology, and the 769 assessment roll, the governing board shall make a final decision 770 on whether to levy and assess the particular assessments. 771 Thereafter, the governing board shall meet as an equalizing 772 board to hear and to consider any and all complaints as to the 773 particular assessments and shall adjust and equalize the 774 assessments on the basis of justice and right.

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775 When so equalized and approved by resolution or 4. 776 ordinance by the governing board, to be called the final 777 assessment resolution, a final assessment roll shall be filed with the clerk of the board and such assessment shall stand 778 779 confirmed and remain legal, valid, and binding first liens on 780 the property against which such assessments are made until paid, 781 equal in dignity to the first liens of ad valorem taxation of 782 county and municipal governments and school boards. However, 783 upon completion of the systems, facilities, service, project, 784 improvement, works, or infrastructure, the district shall credit 785 to each of the assessments the difference in the assessment as 786 originally made, approved, levied, assessed, and confirmed and 787 the proportionate part of the actual cost of the improvement to 788 be paid by the particular special assessments as finally 789 determined upon the completion of the improvement; but in no 790 event shall the final assessment exceed the amount of the 791 special and peculiar benefits as apportioned fairly and 792 reasonably to the property from the system, facility, or service 793 being provided as originally assessed. Promptly after such 794 confirmation, the assessment shall be recorded by the clerk of 795 the district in the minutes of the proceedings of the district, 796 and the record of the lien in this set of minutes shall 797 constitute prima facie evidence of its validity. The governing 798 board, in its sole discretion, may, by resolution, grant a 799 discount equal to all or a part of the payee's proportionate 800 share of the cost of the project consisting of bond financing

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801 cost, such as capitalized interest, funded reserves, and bond 802 discounts included in the estimated cost of the project, upon 803 payment in full of any assessments during such period prior to 804 the time such financing costs are incurred as may be specified 805 by the governing board in such resolution.

5. District assessments may be made payable in installments over no more than 30 years <u>after</u> from the date of the payment of the first installment thereof and may bear interest at fixed or variable rates.

810 (19) COMPETITIVE PROCUREMENT; BIDS; NEGOTIATIONS; RELATED 811 PROVISIONS REQUIRED.—

812 (a) No contract shall be let by the board for any goods, 813 supplies, or materials to be purchased when the amount thereof 814 to be paid by the district shall exceed the amount provided in 815 section 287.017, Florida Statutes, for category four, unless 816 notice of bids shall be advertised once in newspapers a 817 newspaper in general circulation in Charlotte and Lee Counties 818 County. Any board seeking to construct or improve a public building, structure, or other public works shall comply with the 819 bidding procedures of section 255.20, Florida Statutes, and 820 821 other applicable general law. In each case, the bid of the 822 lowest responsive and responsible bidder shall be accepted 823 unless all bids are rejected because the bids are too high or 824 the board determines it is in the best interests of the district 825 to reject all bids. The board may require the bidders to furnish 826 bond with a responsible surety to be approved by the board.

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Nothing in this section shall prevent the board from undertaking and performing the construction, operation, and maintenance of any project or facility authorized by this act by the employment of labor, material, and machinery.

831 (20) FEES, RENTALS, AND CHARGES; PROCEDURE FOR ADOPTION
832 AND MODIFICATIONS; MINIMUM REVENUE REQUIREMENTS.—

833 No such rates, fees, rentals, or other charges for any (b) of the facilities or services of the district shall be fixed 834 835 until after a public hearing at which all the users of the 836 proposed facility or services or owners, tenants, or occupants 837 served or to be served thereby and all other interested persons 838 shall have an opportunity to be heard concerning the proposed 839 rates, fees, rentals, or other charges. Rates, fees, rentals, 840 and other charges shall be adopted under the administrative 841 rulemaking authority of the district, but shall not apply to 842 district leases. Notice of such public hearing setting forth the 843 proposed schedule or schedules of rates, fees, rentals, and 844 other charges shall have been published in newspapers a newspaper of general circulation in Charlotte and Lee Counties 845 846 County at least once and at least 10 days prior to such public 847 hearing. The rulemaking hearing may be adjourned from time to 848 time. After such hearing, such schedule or schedules, either as 849 initially proposed or as modified or amended, may be finally 850 adopted. A copy of the schedule or schedules of such rates, 851 fees, rentals, or charges as finally adopted shall be kept on 852 file in an office designated by the board and shall be open at

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853 all reasonable times to public inspection. The rates, fees, 854 rentals, or charges so fixed for any class of users or property 855 served shall be extended to cover any additional users or properties thereafter served that shall fall in the same class, 856 857 without the necessity of any notice or hearing. 858 TERMINATION, CONTRACTION, OR EXPANSION OF DISTRICT.-(26)859 The board may ask the Legislature through its local (a) legislative delegations in and for Charlotte and Lee Counties 860 861 County to amend this act to contract, to expand or to contract, and to expand the boundaries of the district. 862 863 (b) The district shall remain in existence until: 864 1. The district is terminated and dissolved pursuant to 865 amendment to this act by the Legislature. 866 2. The district has become inactive pursuant to section 867 189.062 189.4044, Florida Statutes. 868 Section 6. In the election provided for in section 7, each 869 landowner present in person or by proxy is entitled to cast one 870 vote for each assessable acre or fraction of an acre of land 871 owned by him or her and located within the district. Section 7. This section and section 6 shall take effect 872 873 upon this act becoming a law, and the remaining sections shall 874 take effect upon approval by a majority vote of the owners of 875 land within the district, including land in Charlotte and Lee 876 Counties, who are not exempt from ad valorem taxes or non-ad 877 valorem assessments and who are present in person or by proxy at 878 a landowners' meeting to be held within 90 days after the

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879 effective date of this act. Such landowners' meeting shall be 880 noticed in the same manner as provided in section 5 of chapter 881 2007-306, Laws of Florida. However, the provisions of this act authorizing the levy of ad valorem taxation and the issuance of 882 883 general obligation bonds shall take effect only upon express 884 approval by a majority vote of those qualified electors of the 885 Babcock Ranch Community Independent Special District voting in a 886 referendum election held at such time as all members of the 887 district's governing board are qualified electors of the 888 district who are elected by qualified electors of the district 889 as provided in this act.

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