HOUSE No. 617

The Commonwealth of Massachusetts

PRESENTED BY:

Kay Khan

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act relative to disclosing continuing care retirement community entrance fees.

PETITION OF:

NAME:	DISTRICT/ADDRESS:
Kay Khan	11th Middlesex
Brian M. Ashe	2nd Hampden
Christine P. Barber	34th Middlesex
Tackey Chan	2nd Norfolk
Julian Cyr	Cape and Islands
Marjorie C. Decker	25th Middlesex
Lori A. Ehrlich	8th Essex
James B. Eldridge	Middlesex and Worcester
Carlos Gonzalez	10th Hampden
Danielle W. Gregoire	4th Middlesex
James K. Hawkins	2nd Bristol
Natalie M. Higgins	4th Worcester
Bradford Hill	4th Essex
Patricia D. Jehlen	Second Middlesex
David Henry Argosky LeBoeuf	17th Worcester
David Paul Linsky	5th Middlesex
Christina A. Minicucci	14th Essex
Tram T. Nguyen	18th Essex

Denise Provost	27th Middlesex
Angelo J. Puppolo, Jr.	12th Hampden
Rebecca L. Rausch	Norfolk, Bristol and Middlesex
Maria Duaime Robinson	6th Middlesex
David M. Rogers	24th Middlesex
Thomas M. Stanley	9th Middlesex
Paul F. Tucker	7th Essex
Tommy Vitolo	15th Norfolk
Bud L. Williams	11th Hampden

HOUSE No. 617

By Ms. Khan of Newton, a petition (accompanied by bill, House, No. 617) of Kay Khan and others relative to contracts for continuing care retirement communities. Elder Affairs.

The Commonwealth of Alassachusetts

In the One Hundred and Ninety-First General Court (2019-2020)

An Act relative to disclosing continuing care retirement community entrance fees.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

- Section 76 of chapter 93 of the General Laws is hereby amended by adding, after paragraph (c)(8), the following new paragraph:-
- 3 (9) In addition to the requirements otherwise set forth herein, the provider shall give
- 4 every prospective resident a separate document captioned "Disclosure of Entrance Fee Refund"
- 5 that clearly states (a) the amount of the entrance fee to be refunded to the resident under the
- 6 provider's contract, pursuant to paragraph (4) hereof; and (b) the terms, conditions and
- 7 explanation of the process by which the provider shall make such refund to the resident after the
- 8 resident leaves the facility or dies. The resident shall sign this statement prior to paying the full
- 9 entrance fee to the provider. This requirement shall not apply to any fee paid to get on a waiting
- 10 list for a continuing care retirement community.